



# MISSOURI TIMBER PRICE TRENDS

Jan.-March, 2016, Vol. 26 No. 1

Missouri Department of Conservation, Forestry Division

## Doyle (North) Stumpage Prices

	High	Low	Avg.	Last Qtr.	Last Yr.	Vol.	# of Rpts.
<b>Veneer</b>							
Walnut, Black	\$5,000	\$2,900	\$3,240	-	\$3,220	9 Doyle - MBF	3
White oak (group)	\$2,500	\$1,500	\$2,145	\$2,145	\$2,195	8 Doyle - MBF	4
<b>Sawlogs</b>							
Hickory	\$200	\$100	\$140	\$115	\$130	21 Doyle - MBF	4
Mixed Hardwoods	\$270	\$70	\$140	\$145	\$145	822 Doyle - MBF	16
Oak (mixed species)	\$430	\$50	\$295	\$295	\$245	576 Doyle - MBF	9
Post Oak	\$150	\$100	\$135	-	\$150	16 Doyle - MBF	4
Red oak (group)	\$240	\$100	\$160	\$235	\$205	404 Doyle - MBF	11
Walnut, Black	\$1,800	\$200	\$1,300	\$1,140	\$1,710	56 Doyle - MBF	7
White oak (group)	\$410	\$150	\$310	\$335	\$260	352 Doyle - MBF	11
<b>Stave Logs</b>							
White oak (group)	\$1,000	\$100	\$575	\$520	\$555	432 Doyle - MBF	11

## International (South) Stumpage Prices

	High	Low	Avg.	Last Qtr.	Last Yr.	Vol.	# of Rpts.
<b>Sawlogs</b>							
Hickory	\$305	0¢	\$210	\$210	\$210	340 Int. - MBF	19
Mixed Hardwoods	\$440	\$50	\$210	\$215	\$225	1,638 Int. - MBF	20
Oak (mixed species)	\$455	\$110	\$240	\$240	\$250	1,409 Int. - MBF	14
Post Oak	\$280	\$140	\$190	\$190	\$130	141 Int. - MBF	6
Red oak (group)	\$360	\$145	\$230	\$235	\$290	1,283 Int. - MBF	8
Shortleaf Pine	\$305	0¢	\$100	\$95	\$125	267 Int. - MBF	8
Walnut, Black	\$500	\$140	\$280	\$800	\$1,230	8 Int. - MBF	3
White oak (group)	\$420	\$120	\$235	\$245	\$260	1,003 Int. - MBF	20
<b>Stave Logs</b>							
White oak (group)	\$835	\$325	\$490	\$740	\$635	107 Int. - MBF	4

**International (South) Salvage Prices**

	High	Low	Avg.	Vol.	# of Rpts.
<b>Sawlogs</b>					
Hickory	\$110	\$110	\$110	0.2 Int. - MBF	1
Mixed Hardwoods	\$262	\$161	\$194	80.9 Int. - MBF	3
Shortleaf Pine	\$150	\$150	\$150	33.9 Int. - MBF	1
White oak (group)	\$175	\$175	\$175	3.17 Int. - MBF	1

**Doyle (North) Stumpage Prices**

	High	Low	Avg.	Last Qtr.	Last Yr.	Vol.	# of Rpts.
<b>Veneer</b>							
Walnut, Black	\$5.00	\$2.90	\$3.24	-	\$3.22	9 Doyle - BF	3
White oak (group)	\$2.50	\$1.50	\$2.15	\$2.15	\$2.19	8 Doyle - BF	4
<b>Sawlogs</b>							
Hickory	20¢	10¢	14¢	12¢	13¢	21 Doyle - BF	4
Mixed Hardwoods	27¢	7¢	14¢	14¢	14¢	822 Doyle - BF	16
Oak (mixed species)	43¢	5¢	29¢	29¢	25¢	576 Doyle - BF	9
Post Oak	15¢	10¢	13¢	-	15¢	16 Doyle - BF	4
Red oak (group)	24¢	10¢	16¢	23¢	21¢	404 Doyle - BF	11
Walnut, Black	\$1.80	20¢	\$1.30	\$1.14	\$1.71	56 Doyle - BF	7
White oak (group)	41¢	15¢	31¢	33¢	26¢	352 Doyle - BF	11
<b>Stave Logs</b>							
White oak (group)	\$1.00	10¢	58¢	52¢	56¢	432 Doyle - BF	11

**International (South) Stumpage Prices**

	High	Low	Avg.	Last Qtr.	Last Yr.	Vol.	# of Rpts.
<b>Sawlogs</b>							
Mixed Hardwoods	44¢	5¢	21¢	21¢	22¢	1,638 Int. - BF	20
Oak (mixed species)	45¢	11¢	24¢	24¢	25¢	1,409 Int. - BF	14
Post Oak	28¢	14¢	19¢	19¢	13¢	141 Int. - BF	6
Red oak (group)	36¢	15¢	23¢	23¢	29¢	1,283 Int. - BF	8
Shortleaf Pine	31¢	0¢	10¢	9¢	13¢	267 Int. - BF	8
Walnut, Black	50¢	14¢	28¢	80¢	\$1.23	8 Int. - BF	3
White oak (group)	42¢	12¢	24¢	24¢	26¢	1,003 Int. - BF	20
<b>Stave Logs</b>							
White oak (group)	83¢	32¢	49¢	74¢	64¢	107 Int. - BF	4

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Published timber prices are based on a rolling average of reports received over the last four issues - that is, one year. Refer to the column headed “# of Rpts.” to get a gauge of how accurate the average prices may be. (“# of Rpts.” refers to the number of sales including a particular species and may sum to more than the number of sales.) Changes since last quarter and last year should be read with caution as the number of reports varies each year and quarter. This report can only be used as a general guide for determining market value of timber. General market and economic conditions, as well as local considerations such as accessibility, terrain, sale size, and tree size and quality also affect the price paid.

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Please see the map on page 8 for a definition of reporting regions, which have changed.

All prices and volumes are reported in either International ¼ MBF Scale or Doyle MBF, depending on the region of the state.

To convert volume from Int. MBF to Doyle MBF, divide by 1.2. To convert prices from Int. MBF to Doyle MBF, multiply by 1.2.

To convert from MBF to BF prices, divide by 1,000. To convert from MBF to BF volume, multiply by 1,000.

Foresters reported stumpage prices resulting from 76 timber sales containing 9,459 MBF located throughout the state. There were 59 reports from private lands and 17 reports from MDC lands. There were 51 reports from MDC foresters and 25 reports from consultant foresters. We would particularly like to thank these consulting foresters: Lohmann, Cunningham, Fleming, Kinerk, Yarnell, Enyart, Jones, Oakley and Riggle.

## **Editor’s Note**

Remember that one of the most valuable sources for information on log and timber markets is the local Missouri Department of Conservation resource forester or your consulting forester. Contact the nearest Forest District office for up-to-date, local advice. The Missouri Department of Conservation’s Forestry Division, (573) 751-4115, will be happy to provide you with the name and address of the resource forester or MDC Regional Office nearest to you. You can locate a consulting forester by visiting the Mo. Consulting Foresters Association web site at: [www.missouriforesters.com](http://www.missouriforesters.com).

Tom Treiman and Mike Morris, Editors



## EAB Update

The emerald ash borer (EAB) has been detected in eight additional Missouri counties so far this spring, all in southeast Missouri. EAB populations were detected by the US Dept. of Agriculture doing EAB surveys on public lands. Four counties were on MTNF land (Ripley, Iron, Texas and Phelps), one on Ozark Scenic Riverways (Carter), one on Mingo National Wildlife Refuge (Stoddard), and two on MDC (Current River CA in Shannon and Knob Lick Towersite in St. Francois). EAB has been detected in 23 counties statewide, plus the City of St. Louis. Detection of EAB populations in additional Missouri counties is expected this summer as multi-agency outreach and survey efforts continue. EAB populations increase rapidly after being established in a new location for a few years and kill nearly all ash trees they encounter. The greatest factor in their spread is movement of firewood.

For additional information about EAB and other invasive forest pests see <http://eab.missouri.edu>.

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## Professional Timber Harvester Training

The Professional Timber Harvester (PTH) program provides four levels of chainsaw safety training and provides instruction on use and implementation of best management practices and forest management. PTH trained loggers possess the knowledge to harvest timber while insuring that residual trees, soil, and property are properly cared for. Essentially, Professional Timber Harvester Training is beneficial to both loggers and landowners.

The Missouri Forest Products Association website sums it up well: “The logging profession is an essential link between Missouri woodlands and the forest products industry. Along with landowners and foresters, loggers are partners in managing our forests for wood, water, wildlife and recreation. Missouri’s forests are capable of sustaining these resources if properly managed. As science and knowledge of the logging industry and forests and soils increases, educational training offers a way for professionals to keep up-to-date.”

Upcoming Professional Timber Harvester sessions are:

For more information visit: <http://www.moforest.org/education/schedule.php>

<u>Location</u>	<u>Level 1 &amp; 2</u>	<u>Level 3 &amp; 4</u>	<u>Forest Management</u>
St. Joseph	May 16-17	June 13-14	June 7
Sullivan	August 29-30	September 12-13	September 6
Mountain View	September 26-27	October 10-11	October 3
Ellington	May 23-24	June 27-28	June 21

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## Missouri Tree Farm

Missouri has 490 Certified Tree Farms covering 125,972 acres. These landowners have made the commitment to manage their woods for long term, sustainable production. Their management meets the requirements of the American Tree Farm Program, and as a result any products from the property are recognized as certified under the PEFC program.

For more information, please see the American Tree Farm System website at <https://www.treefarmssystem.org/get-started-american-tree-farm> or contact your local MDC Forester.

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## Master Logger Certification

The logger plays a critical role in the harvesting of your timber sale. The Master Logger Certification (MLC) program can make your choice of selecting a logger easier. The MLC program can help provide piece of mind for the landowner. Master Loggers are professional, properly trained, and meet the highest standards placed on the industry today. The MLC program is a performance based program that recognizes both training and experience.

To find a Master Logger in your area visit <http://www.moforest.org/MLC/mmldirectory.html>

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*Missouri Timber Price Trends tracks market prices for Stumpage. Reports on the Stumpage Market are received from Missouri Department of Conservation Resource Foresters and private consulting foresters. Stumpage refers to timber sold on the stump and does not reflect delivered mill prices. These reports should serve as a general guide to track stumpage prices. Landowners should not use this report to replace a timber inventory and marketing assistance as methods of conducting a sale. Missouri Department of Conservation Resource Foresters will be able to provide information on current, local market conditions. Details of all private sales and delivered prices are kept confidential.*



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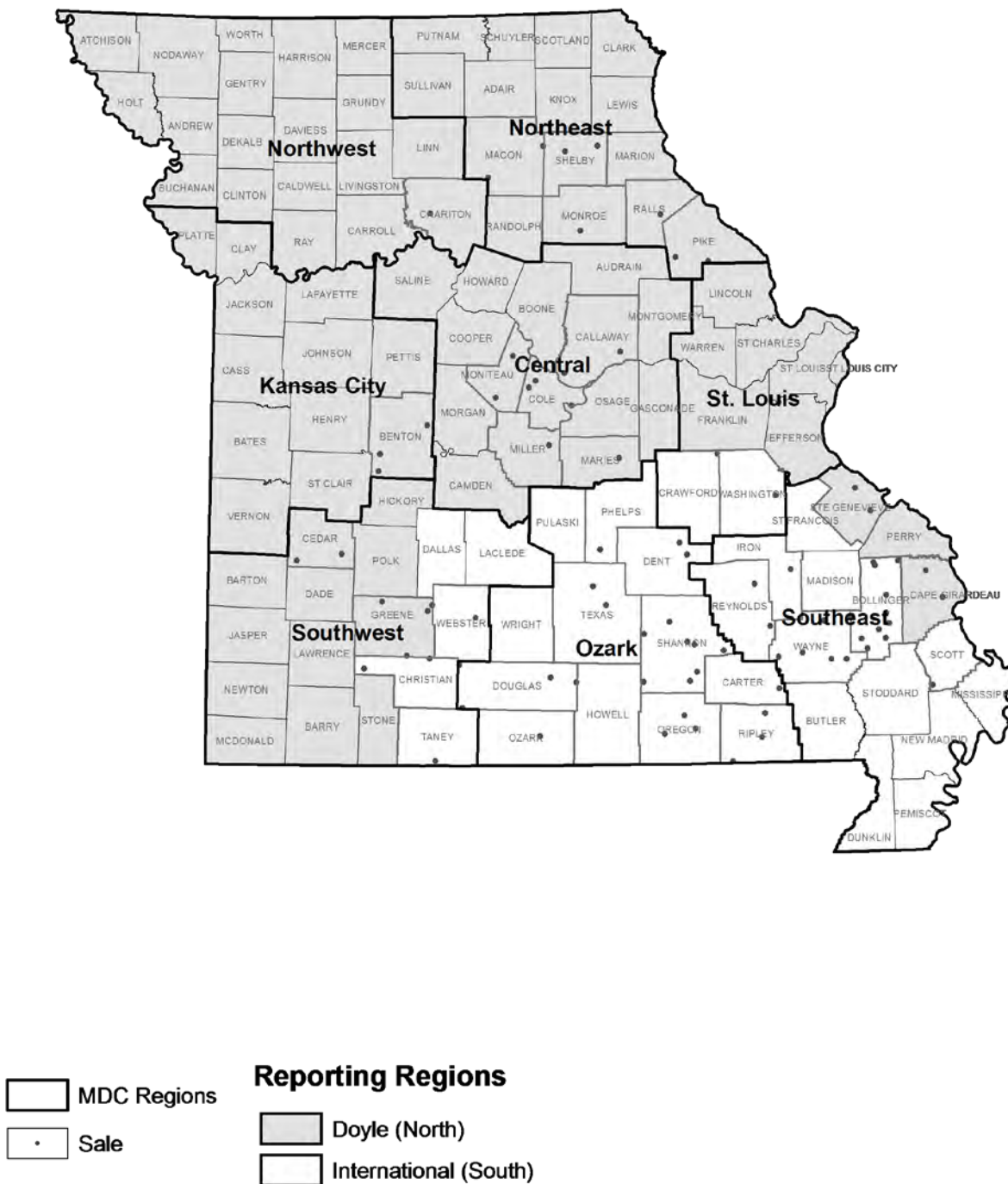
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# Missouri Timber Price Trends

## Reporting Regions and Sales







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**Return Service Requested**